



Announcement

Released: July 13, 2009

DISCLOSURE REQUIREMENTS of MORTGAGE BROKER AGREEMENT

Effective immediately, and to assist in fully informing borrowers about their financing options and disclosing all fees associated with the loan transaction, a completed Mortgage Broker Fee Agreement will be required on all wholesale loans. We will accept the fully completed and executed Wisconsin Mortgage Broker Agreement created by the Wisconsin Department of Financial Institutions to meet this requirement.

The use of this form is required to fully disclose all fees being paid to you, the broker, by the consumer (direct fees) and by OCM (yield spread premium).

Links to forms:

[Sample WI Mortgage Broker Fee Agreement](#)

If you have any questions, please contact your Account Executive. Thank you.

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